

B2B CONTENT MARKETING

2014 Benchmarks, Budgets,
and Trends—North America



VIEW & SHARE



OVERVIEW: THE STATE OF B2B CONTENT MARKETING IN NORTH AMERICA

Greetings Content Marketers,

We have good news to report! B2B content marketers in North America are making strides: 42% consider themselves effective, up from 36% last year.

Moreover, we also can begin to understand *why* marketers are feeling more confident: For the first time, we asked marketers whether they have a documented content strategy (44% do) and a person who oversees content marketing strategy (73% do). Our findings tell us that there are distinct differences between those who have a strategy and those who do not. Marketers who do are not only more effective but also less challenged with every aspect of content marketing.

Even though we've made great strides, the industry is clearly still in the early adoption phase. However, some marketers are seeing substantial success. Read on to find out what a best-in-class content marketer does differently and delve into many other findings as well.

On with the content marketing revolution!



Joe Pulizzi

Founder

Content Marketing Institute



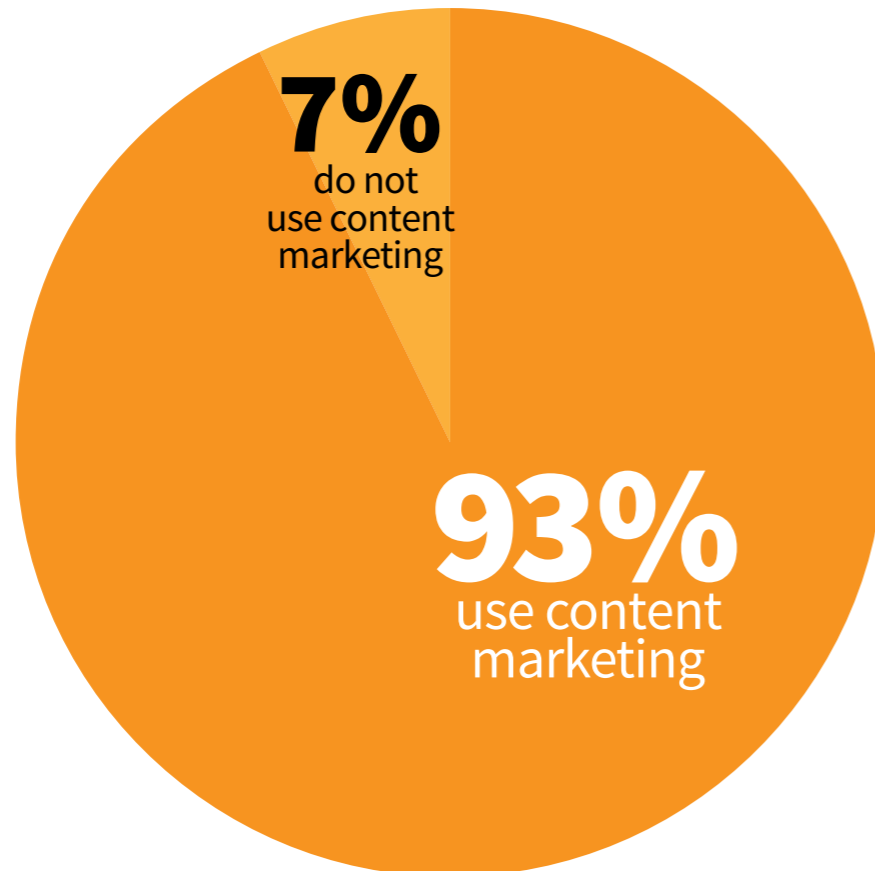
Ann Handley

Chief Content Officer

MarketingProfs

93% of B2B marketers use content marketing.

Percentage of B2B Marketers Using Content Marketing

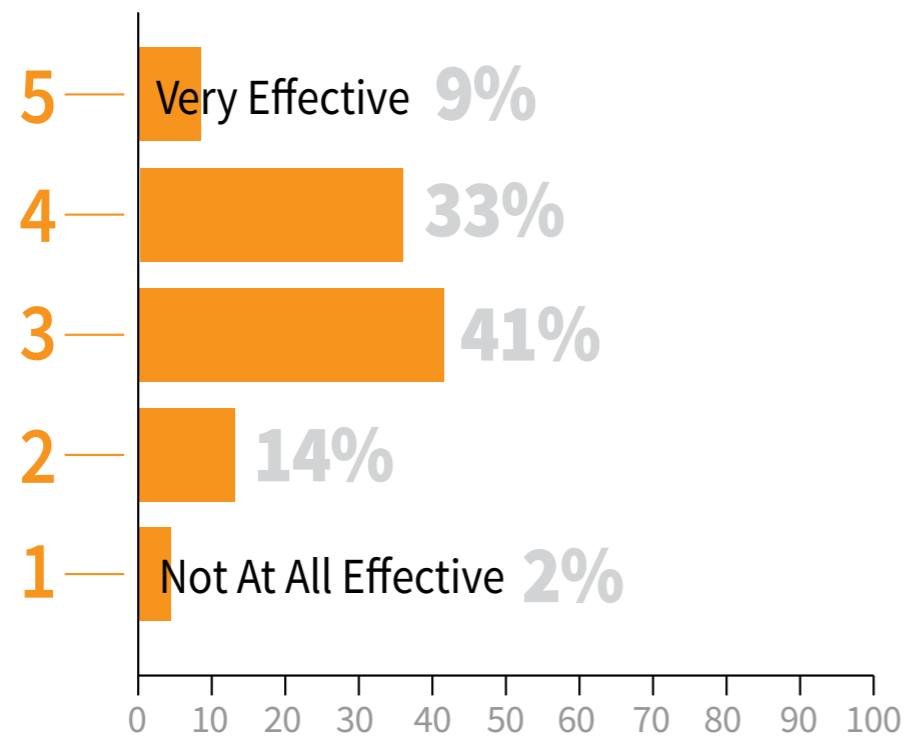


▶ Last year, 91% of B2B marketers said they used content marketing.

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42% of B2B marketers say they are effective at content marketing.

How B2B Marketers Rate the Effectiveness of Their Organization's Use of Content Marketing



▶ Last year, 36% of B2B marketers said they were effective at content marketing.

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Profile of a best-in-class B2B content marketer.

Comparison of Most Effective B2B Content Marketers with Least Effective B2B Content Marketers

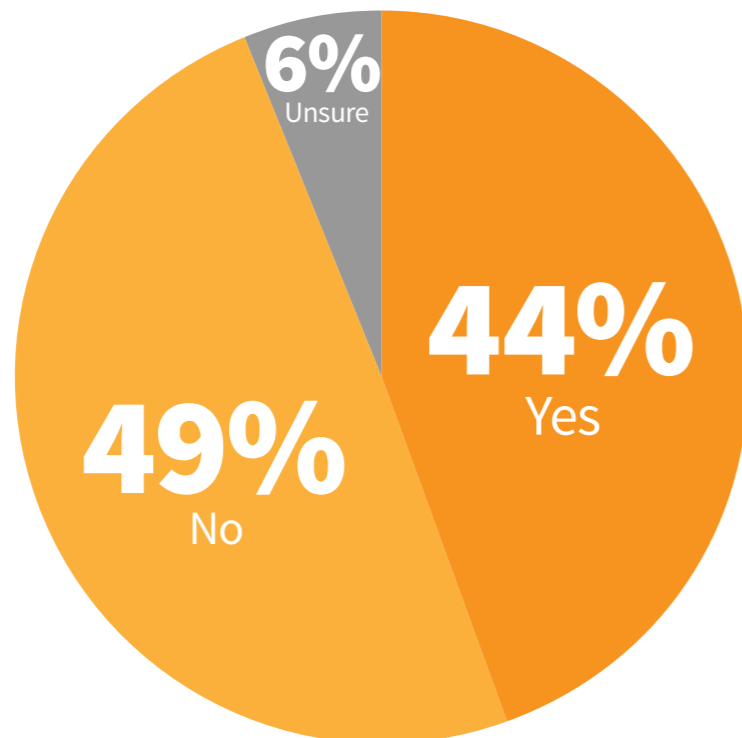
	Most Effective	Overall/Average	Least Effective
Has a documented content strategy	66%	44%	11%
Has someone who oversees content marketing strategy	86%	73%	46%
Average number of tactics used	15	13	10
Average number of social media platforms used	7	6	4
Percent of marketing budget spent on content marketing	39%	30%	16%
Challenged with producing engaging content	35%	47%	61%

- “Most Effective” = Respondents who rated their organization’s use of content marketing as 4 or 5 in terms of effectiveness (on a scale of 1 to 5, with 5 being “Very Effective”)
- “Least Effective” = Respondents who rated their organization’s use of content marketing as 1 or 2 in terms of effectiveness (on a scale of 1 to 5, with 1 being “Not At All Effective”)

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44% of B2B marketers have a documented content strategy.

Percentage of B2B Marketers Who Have a Documented Content Strategy

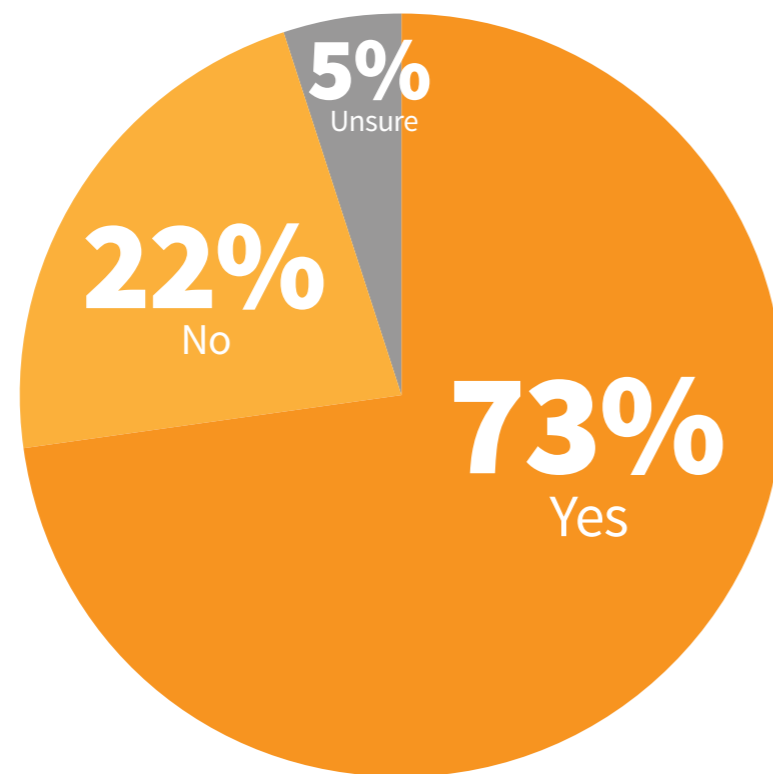


- ▶ B2B marketers who have a documented content strategy are far more likely to consider themselves effective (66% vs. 11%).
- ▶ 48% of smaller B2B organizations (10-99 employees) have a documented content strategy, compared with 41% of large organizations (1,000+ employees).

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73% of B2B organizations have someone in place to oversee content marketing strategy.

Percentage of B2B Marketers with Someone Who Oversees Content Marketing Strategy

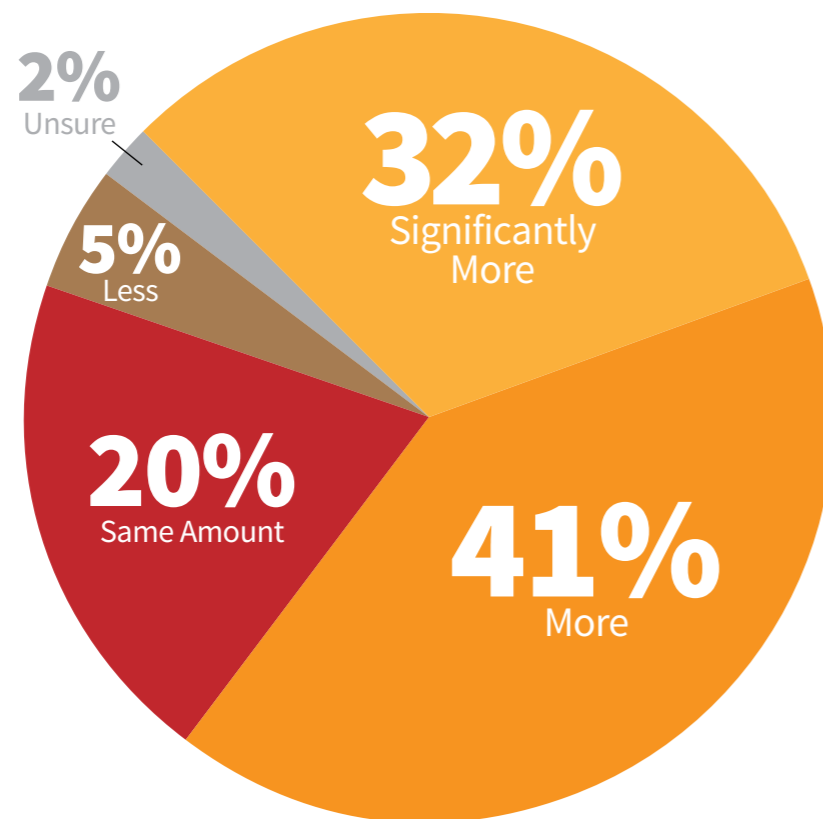


- ▶ The majority of the most effective B2B marketers (86%) have someone who oversees content marketing strategy; however, only 46% of less effective marketers do.
- ▶ Small companies (10-99 employees) are more likely than large companies (1,000+ employees) to have someone who oversees content marketing strategy (78% vs. 58%).

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73% of B2B content marketers are producing more content than they did one year ago.

Change in Amount of B2B Content Creation (Over Last 12 Months)

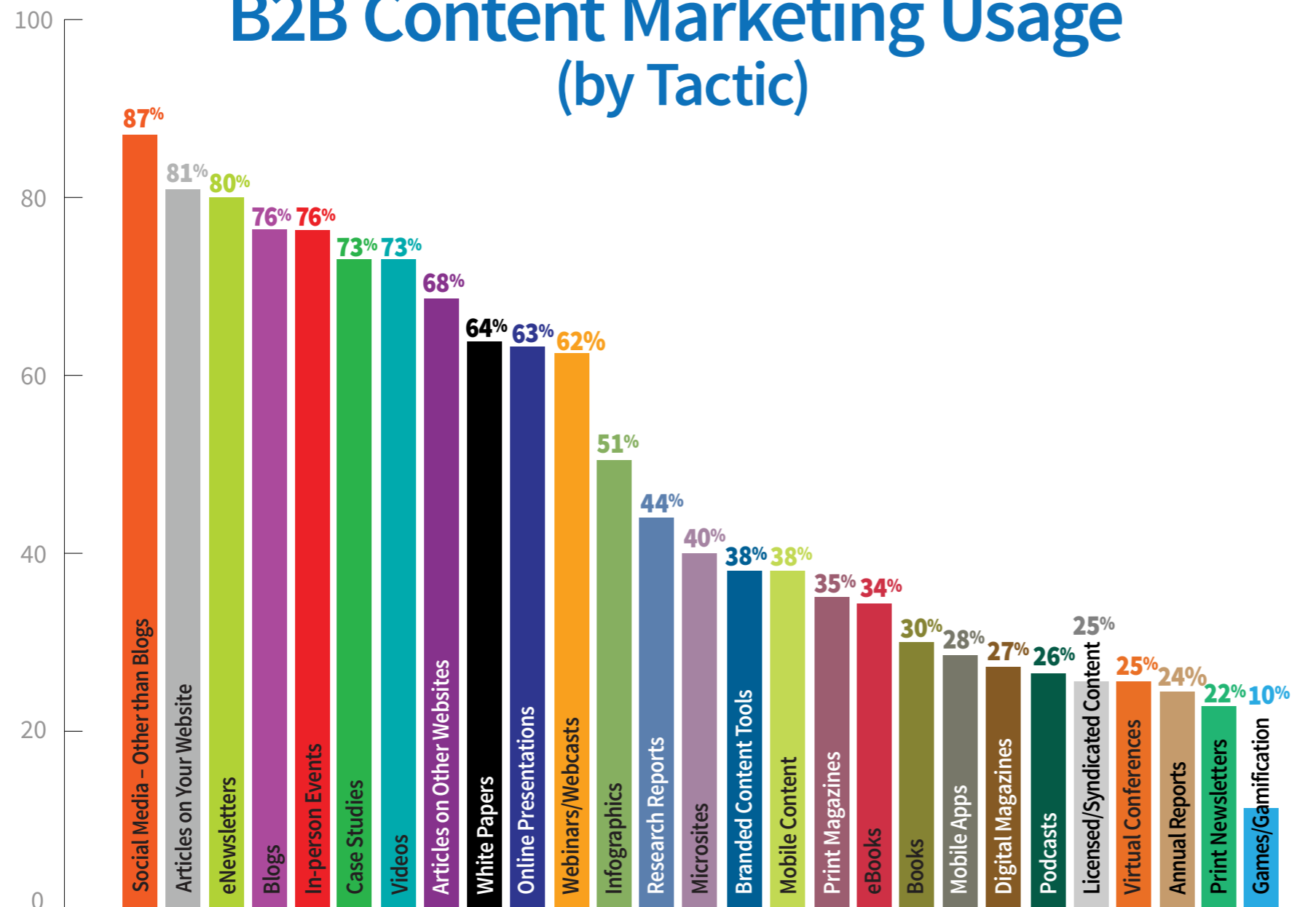


- ▶ 78% of the most effective B2B marketers are creating more content than they did one year ago, compared with 57% of their least effective peers.
- ▶ B2B marketers who have a documented content strategy are creating more content than they did one year ago, compared with those who do not have a documented strategy (80% vs. 66%).

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B2B marketers use an average of 13 content marketing tactics.

B2B Content Marketing Usage (by Tactic)



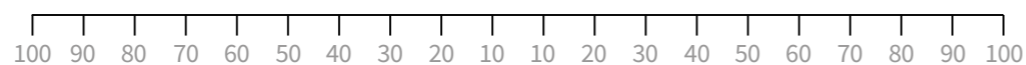
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- ▶ Tactic usage has remained relatively consistent when compared with last year.
- ▶ Infographics has seen the largest year-over-year increase in usage. Last year, 38% of B2B marketers were using infographics, compared with 51% this year.

B2B content marketers have increasing confidence with most tactics.

Confidence Gap

Effectiveness Ratings of Tactics Among B2B Users

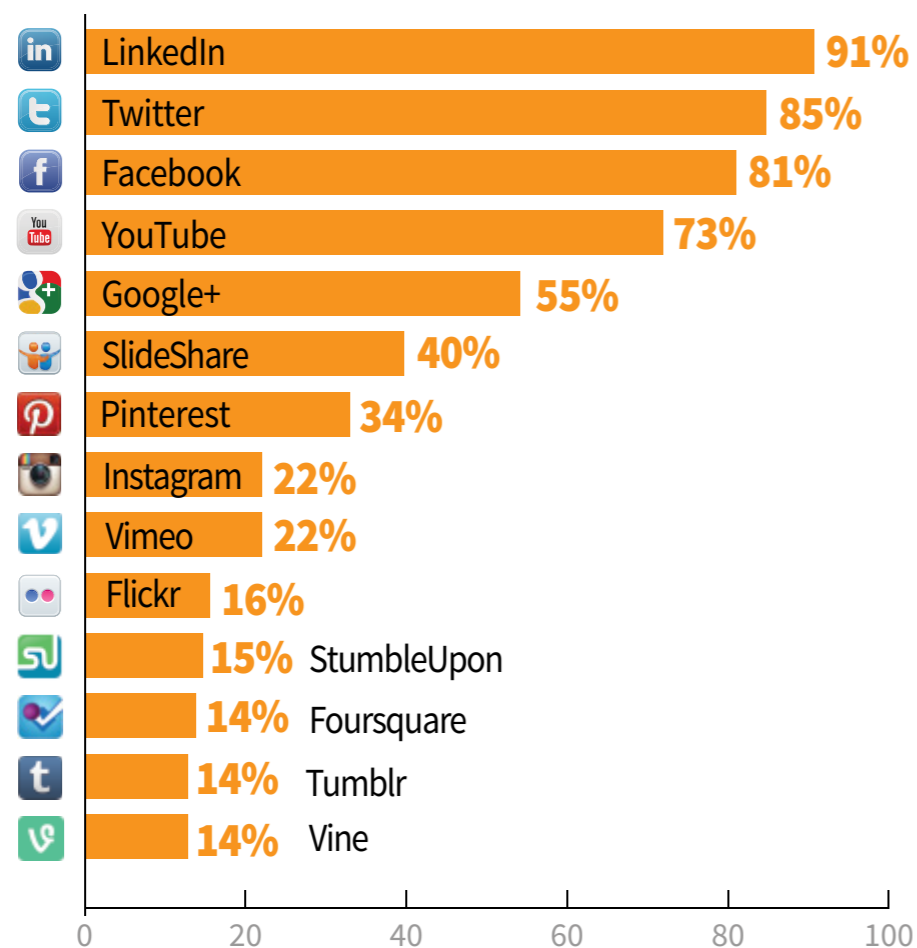


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- ▶ For the fourth year in a row, B2B marketers overall have rated in-person events as the most effective tactic they use.
- ▶ Best-in-class B2B marketers, however, rate blogs as the most effective tactic (79%), which surpasses how they rate in-person events (76%); only 29% of their least effective peers rate blogs as effective.

B2B marketers are using social media more frequently than last year.

Percentage of B2B Marketers Who Use Various Social Media Sites to Distribute Content



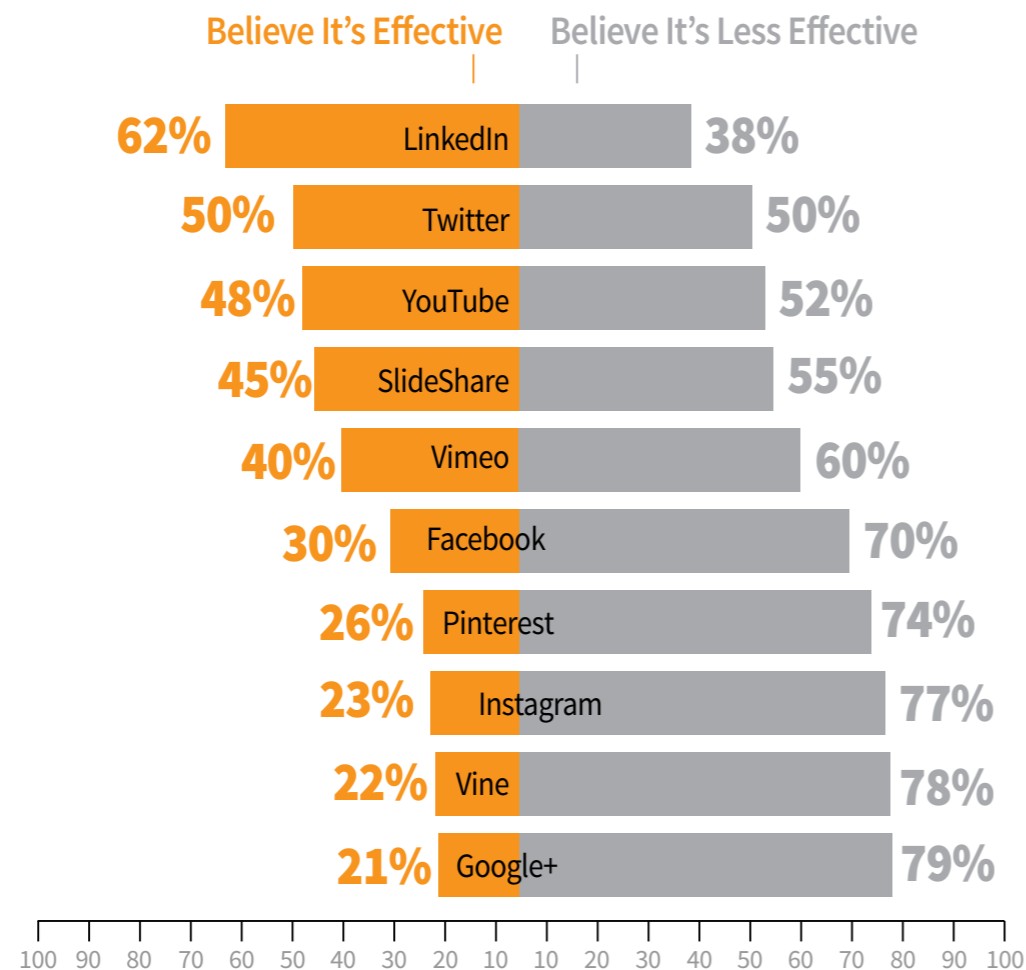
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- ▶ B2B content marketers use an average of 6 social media platforms, up from 5 last year.
- ▶ B2B content marketers are using every social media platform listed here more often than they did last year.
- ▶ Social media platforms that had the biggest increase in use from last year to this year are SlideShare, Google+, and Instagram.

Although adoption rates for social media are high, B2B marketers are unsure of its effectiveness.

Confidence Gap

Effectiveness Ratings of Social Media Platforms Among B2B Users



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- ▶ After LinkedIn, large companies (1,000+ employees) consider YouTube to be second most effective, whereas small companies (10-99 employees) say SlideShare and Twitter are second most effective.
- ▶ 49% of small companies consider SlideShare effective, compared with 38% of large companies.

Brand awareness continues to be the top organizational goal for B2B content marketing.

Organizational Goals for B2B Content Marketing



- ▶ B2B marketers have consistently cited brand awareness as their top goal for the last four years.
- ▶ 80% of the most effective B2B content marketers cite lead generation as a goal, compared with 64% of their least effective peers.

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B2B marketers have cited Web traffic and sales lead quality as their top content marketing metrics for the last three years.

Metrics for B2B Content Marketing Success

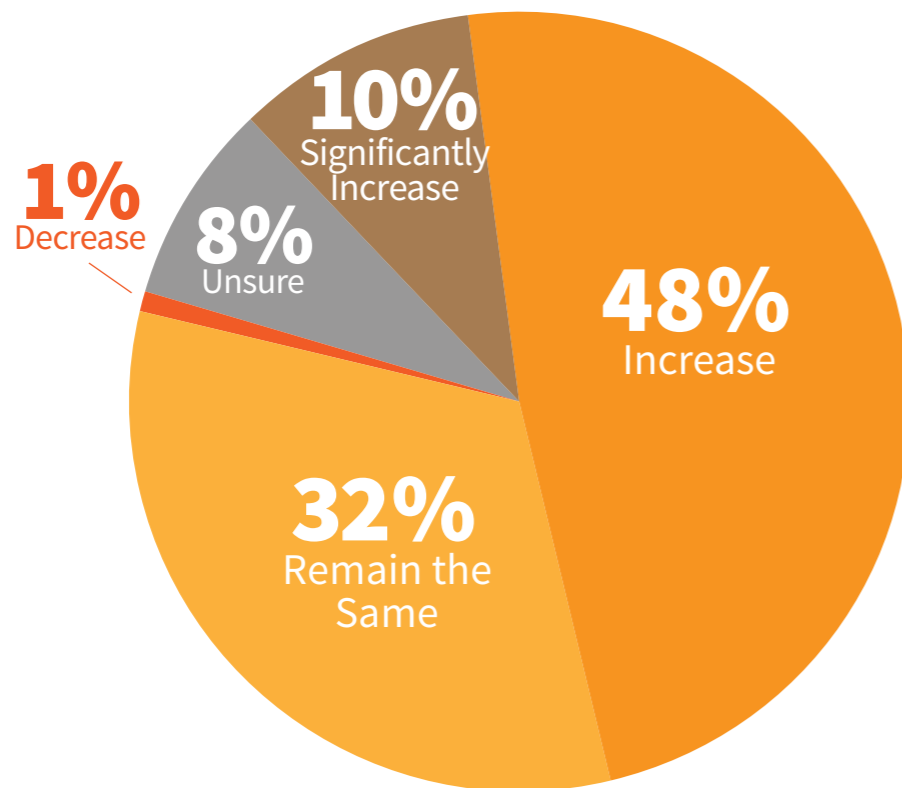


- ▶ B2B marketers cited each of these criterion a bit more frequently than they did last year, with the exception of direct sales, qualitative feedback from customers, inbound links, and increased customer loyalty, all of which decreased slightly. Subscriber growth was a new option.
- ▶ The least effective B2B marketers place more importance on direct sales, citing it as their fourth top criterion (tied with social media sharing). The most effective marketers rank direct sales as their eighth most important criterion.
- ▶ Over the last four years, direct sales has consistently gone down in importance as a measurement criterion.

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58% of B2B marketers plan to increase their content marketing budget over the next 12 months.

B2B Content Marketing Spending (Over Next 12 Months)

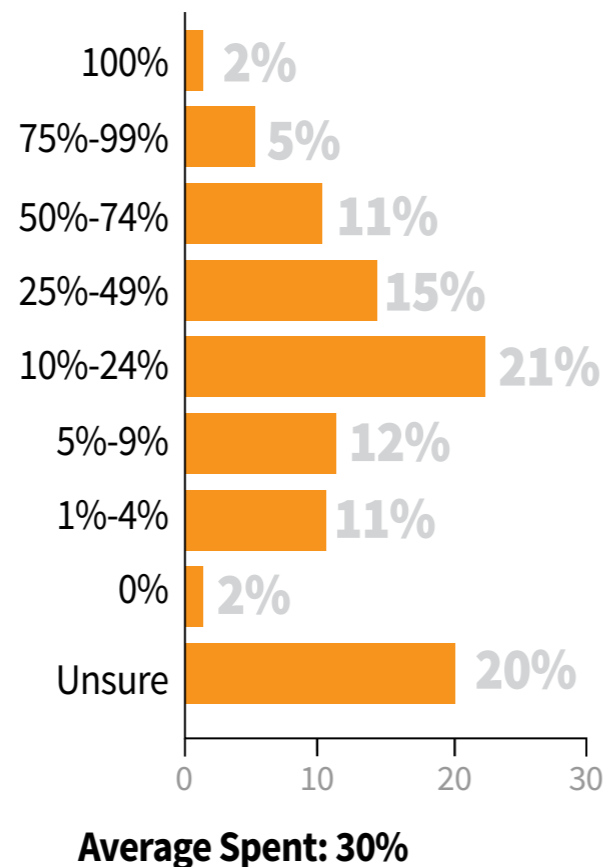


- ▶ More B2B marketers plan to increase their content marketing budgets this year, compared with last year (54%).
- ▶ All B2B marketers plan to increase content marketing spending at similar rates, even those who rate themselves as least effective.
- ▶ More small companies (10-99 employees) than large companies (1,000+ employees) plan to increase their content marketing budgets over the next 12 months (60% vs. 52%).

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On average, 30% of B2B marketing budgets are allocated to content marketing.

Percent of Total Marketing Budget Spent on B2B Content Marketing



- ▶ The average amount allocated to B2B content marketing rose from 26% in 2012 to 33% in 2013, and has now settled firmly in between.
- ▶ The most effective B2B marketers spend a higher percentage (39%) of their budgets on content marketing than their least effective peers do (16%).

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Large B2B companies outsource content creation more frequently than small companies.

Insourcing vs. Outsourcing of B2B Content Creation

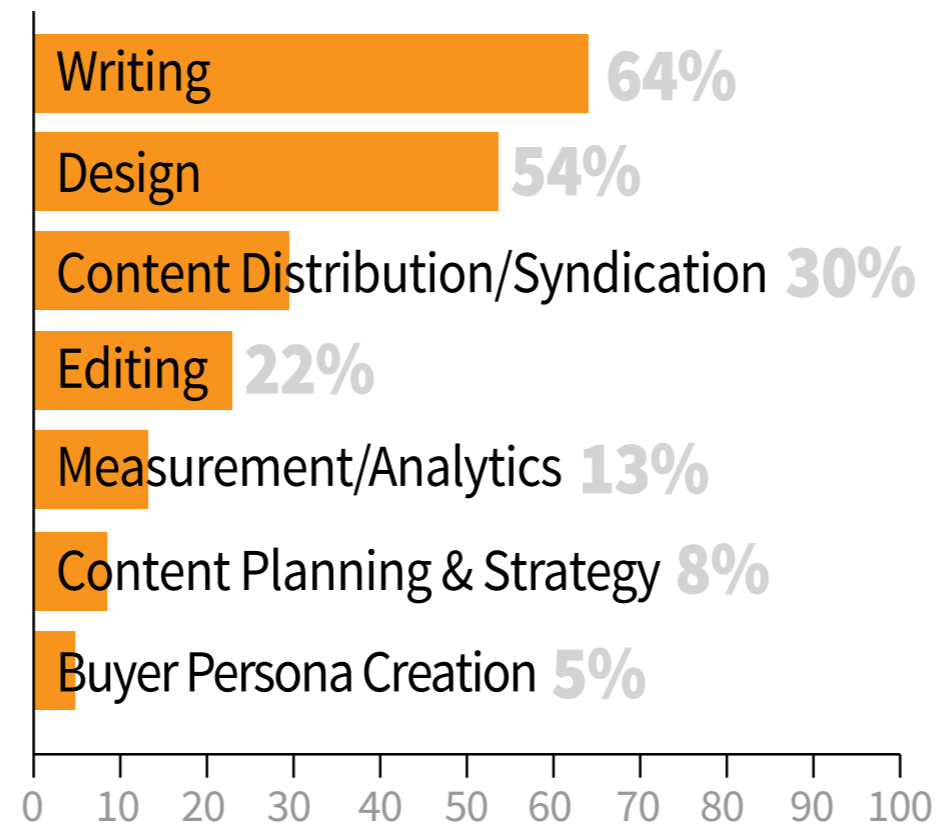
	Overall/Average	Large Companies (1,000+ Employees)	Small Companies (10-99 Employees)
In-house Only	56%	28%	66%
Outsourced Only	1%	1%	1%
Both	43%	72%	33%

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- ▶ There has been no change from last year in how much content B2B marketers create in-house and how much they outsource.
- ▶ There are no real differences between how much content the most effective and the least effective B2B marketers outsource.

Writing and design are the two functions most likely to be outsourced.

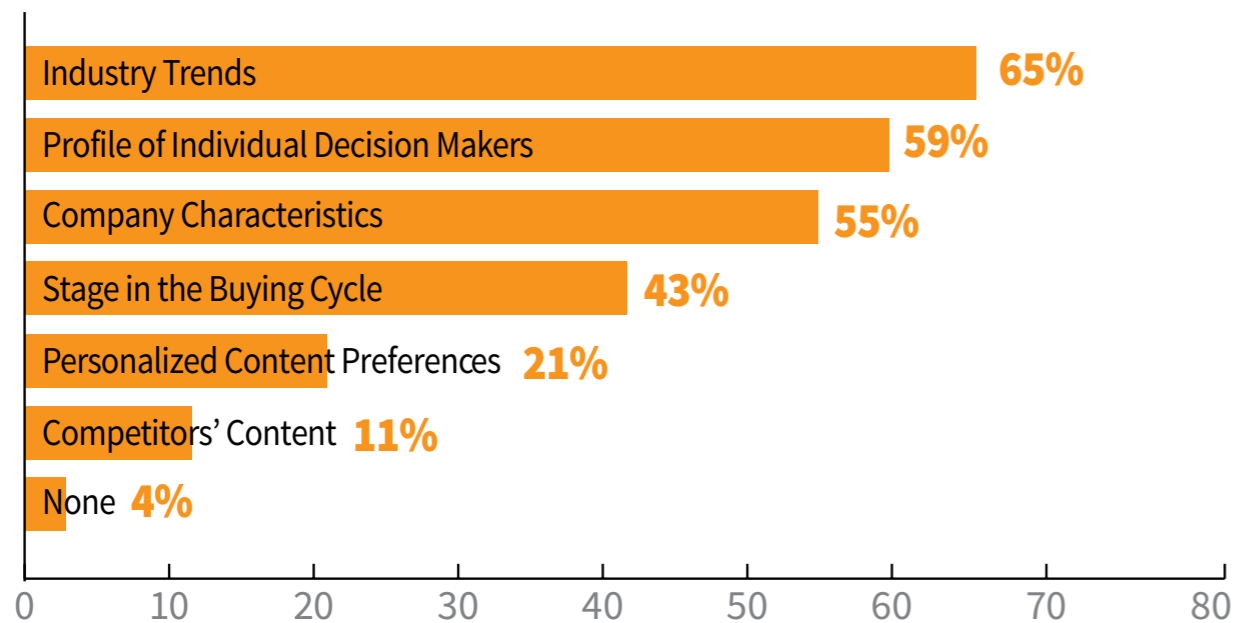
Functions that B2B Marketers Outsource



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B2B marketers most often tailor content based on industry trends.

How B2B Organizations Tailor Content



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- ▶ Nearly all (95%) B2B marketers segment their content in at least one way.
- ▶ The most effective B2B marketers tailor content more often by every category listed here.

Challenges have remained fairly consistent year over year.

Challenges that B2B Content Marketers Face



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- ▶ Aside from lack of time, B2B marketers consistently cite producing enough content and producing the kind of content that engages as their top challenges.
- ▶ Challenges are fairly similar to those of years past; however, B2B marketers are gaining strides in their ability to produce a variety of content.

Marketers at large companies face different challenges than marketers at small companies.

Biggest B2B Content Marketing Challenge (by Company Size)

	Large Companies (1,000+ Employees)	Small Companies (10-99 Employees)
Producing the Kind of Content that Engages	16%	8%
Lack of Integration Across Marketing	15%	1%
Lack of Budget	13%	9%
Lack of Time	13%	34%
Lack of Buy-in/Vision	11%	8%
Inability to Collect Information from SMEs	7%	5%
Producing Enough Content	5%	13%
Inability to Measure Content Effectiveness	4%	6%
Lack of Knowledge and Training	4%	2%
Producing a Variety of Content	2%	3%
Finding Trained Content Marketing Professionals	1%	2%
Lack of Integration Across HR	1%	2%

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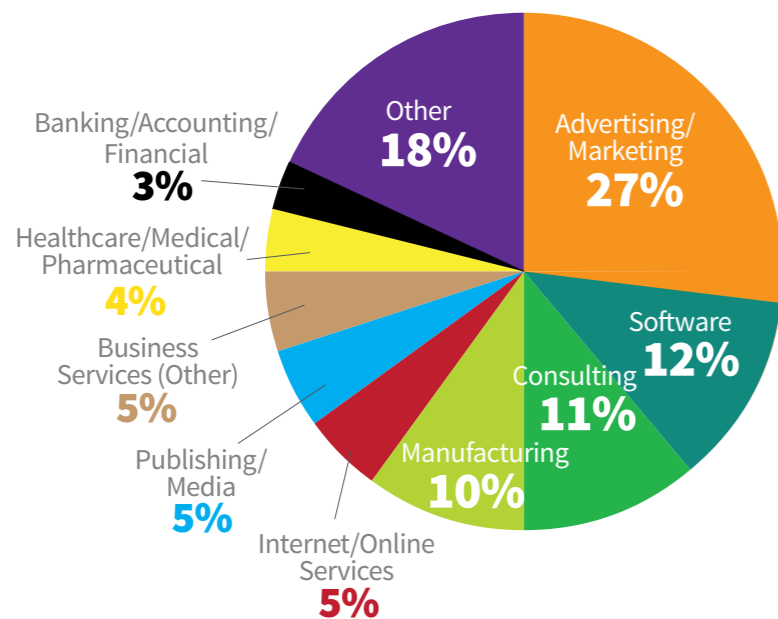
DEMOGRAPHICS

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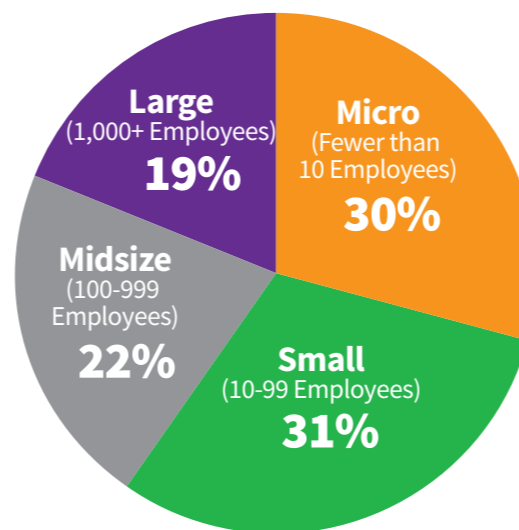
The fourth annual Content Marketing Survey, from which the results of this report were generated, was mailed electronically to a sample of marketers using lists from Content Marketing Institute, MarketingProfs, Brightcove, Blackbaud, King Content, The Association for Data-driven Marketing & Advertising (ADMA), the Direct Marketing Association UK (DMA), *Industry Week*, and *New Equipment Digest*. A total of 4,397 recipients from around the globe—representing a full range of industries, functional areas, and company sizes—responded throughout July and August 2013.

B2B Content Marketing: 2014 Benchmarks, Budgets, and Trends—North America reports on the findings from 1,217 (out of the total 4,397) respondents who identified themselves as B2B marketers in North America.

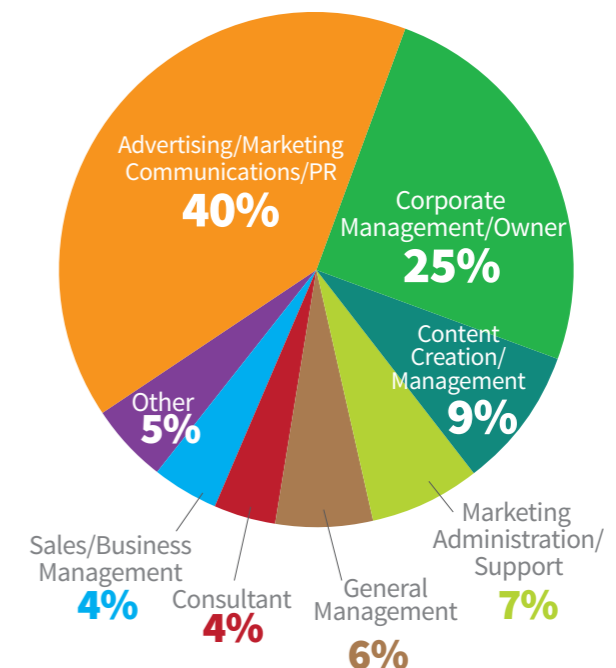
B2B Industry Classification



Size of B2B Company (by Employees)



B2B Job Title/Function



About Content Marketing Institute:

Content Marketing Institute (CMI) is the leading global content marketing education and training organization. CMI teaches enterprise brands how to attract and retain customers through compelling, multi-channel storytelling. CMI's [Content Marketing World](#), the largest content marketing-focused event, is held every September, and [Content Marketing World Sydney](#), every March. CMI also produces the quarterly magazine *Chief Content Officer*, and provides strategic consulting and content marketing research for some of the best-known brands in the world. CMI is a 2012 and 2013 Inc. 500 company. View all original CMI research at www.contentmarketinginstitute.com/research.

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About Brightcove:

Brightcove Inc. (NASDAQ: BCOV), a leading global provider of cloud services for video, offers a family of products used to revolutionize the way organizations deliver video experiences. The company's products include Video Cloud, the market-leading online video platform and Zencoder, a leading cloud-based media processing service and HTML5 video player technology. Brightcove has more than 6,300 customers in over 65 countries that rely on Brightcove cloud content services to build and operate video experiences across PCs, smartphones, tablets, and connected TVs. For more information, visit <http://www.brightcove.com>.